

Congratulations

ON YOUR HOME PURCHASE IN SOUTHWEST FLORIDA!

If your new home is (or will be) your permanent residence, you may be eligible for the **Florida Homestead Exemption**.

Here's what you need to know!



IMPORTANT BENEFITS OF HOMESTEAD

1 WHAT IS FLORIDA HOMESTEAD?



When you homestead a property, you are declaring it as your permanent residence. You can only homestead one property at a time.

- ✓ Eligibility is based on owning and making the property your permanent residence as of January 1 of the tax year.

This means it's your main home, where you live as your primary place of residence.

2 UP TO \$50,000 TAX SAVINGS



In Collier County, if you qualify, you can deduct up to \$50,000 from the assessed (taxable) value of your home.

- ✓ This exemption applies in your first full year of ownership and can result in significant property tax savings.



3 SAVE OUR HOMES (SOH) BENEFIT



After your first year, you may be eligible for the Save Our Homes benefit.

- ✓ Limits annual increases in assessed value to 3% or the change in the Consumer Price Index (CPI), whichever is lower.
- ✓ Any capped (or "saved") value accumulates over time, providing more tax savings each year.

4 PORTABILITY: TAKE YOUR TAX SAVINGS WITH YOU



If you previously had a Florida homestead property, you may be able to transfer (or "port") some or all of your accumulated Save Our Homes benefit to your new Florida homestead.

- ✓ This benefit is portable anywhere in the state of Florida, subject to Florida requirements and limits.

This can help you keep the tax savings you've built over time!

5 IMPORTANT TIMING: DON'T MISS THE DEADLINE

To receive the Homestead Exemption and Save Our Homes benefit:

- ✓ You must own and make the property your permanent residence as of January 1.
- ✓ You must apply for homestead exemption by March 1 of that year.



Missing the deadline could mean missing out on valuable property tax savings for the entire year!

6 WHERE & HOW TO APPLY



Application requirements, documentation, and options may vary by county.

- ✓ Contact your county Property Appraiser's Office for specific instructions, forms, and deadlines.
- ✓ You may apply in person, online, or by mail—depending on your county's current process.



Check your county Property Appraiser's website for details.

DON'T MISS OUT ON A VALUABLE HOMEOWNER BENEFIT!

If your new Southwest Florida home will be your permanent residence, take the time to learn about Florida Homestead Exemption, Save Our Homes, and portability. Missing the application process could mean missing valuable property tax benefits.

*Your home.
Your savings.
YOUR FUTURE.* 

HOME
SWEET
HOME



VISIT YOUR CLIENT RESOURCE PAGE

I've included a Homestead section in the Client Resource Page linked in your email with helpful information, links, and resources to guide you through the process.

- ✓ Taking a little time now could save you thousands over the life of your home!



Thank you for trusting me with this important milestone!

I'm honored to have been part of your journey to homeownership in beautiful Southwest Florida. If you have any questions, I'm here for you!

Wishing you many wonderful memories in your new home! 



Here for You—Always! 

Your needs are never a bother. I'm here for the long haul and committed to serving you beyond the transaction.

RENEE HAHN

YOUR NAPLES REAL ESTATE EXPERT

📞 239.287.2576

✉️ Renee@YourNaplesExpert.com

🌐 YourNaplesExpert.com



ALFRED ROBBINS
— REALTY GROUP —